







YOUR GUIDE TO THE

CAPITAL MARKETS FORUM HONG KONG 2025

29TH MAY 2025

Main Conference & 1-to-Many Corporate Access Meetings HKEX Connect Hall, Hong Kong

30TH MAY 2025

1-to-1 Corporate Access Meetings Grand Hyatt, Hong Kong







Powering Connections

What is CMF?	3
About STG & HKEX	4
Key Highlights From CMF Riyadh 2025	5
Key Highlights From CMF Hong Kong 2024	6
Key Dates	7
Conference Agenda	8
Location Map	9
Corporate Access Location	10
Participating Corporates	11
Hotel Recommendations	14
Key Contacts	17

What is Capital Markets Forum?

The Capital Markets Forum (CMF) is a series of events that will catalyze change, connecting key financial centers around the world and fostering interconnected markets that can effectively respond to the dynamic needs of the global economy. CMF is a platform to uncover new insights and emerging trends, creating impactful dialogue between global market players, showcasing sectors and technologies that are shaping the future of capital markets. Partnerships fostered at CMF will drive innovation that leads to long-term growth, financial stability, and prosperity. Inspired by the success of the Saudi Capital Market Forum, CMF cultivates a lasting network that extends beyond each event's conclusion, driving growth beyond Saudi Arabia.

About Saudi Tadawul Group

The Saudi Tadawul Group (STG) serves as the parent company for a suite of specialized subsidiaries, including the Saudi Exchange, a dedicated stock exchange business; the Securities Clearing Center Company (Muqassa); the Securities Depository Center Company (Edaa); and Wamid, the innovation arm of the Group. Founded in March 2021, following the transformation of the Saudi Stock Exchange (Tadawul) into a holding group structure, the Saudi Tadawul Group has successfully integrated its subsidiaries to enhance the appeal and competitiveness of the Saudi capital market. Guided by its vision to become a world-leading holding group, the organization is committed to fostering a diverse Saudi capital market and serving as a vital bridge between global investors and regional economies.

About Hong Kong Exchanges and Clearing Limited

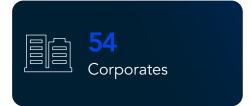
Hong Kong Exchanges and Clearing Limited (HKEX) is a publicly-traded company (HKEX Stock Code: 388) and one of the world's leading global exchange groups, offering a range of equity, derivative, commodity, fixed income and other financial markets, products and services, including the London Metal Exchange. As a super connector and gateway between East and West, HKEX facilitates the two-way flow of capital, ideas and dialogue between China and the rest of the world, through its pioneering Connect schemes, increasingly diversified product ecosystem and its deep, liquid and international markets. HKEX is a purpose-led organisation which, across its business and through the work of HKEX Foundation, seeks to connect, promote and progress its markets and the communities it supports for the prosperity of all.





Key Highlights From CMF Riyadh 2025

CMF 2025 Riyadh exceeded expectations and solidified its reputation as a premier capital market forum in the region.





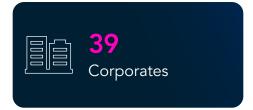






Key Highlights From CMF Hong Kong 2024

CMF Hong Kong 2024 set a new benchmark for global capital market engagement, bringing together industry leaders, investors, and corporates in an impactful forum.













Key Dates

MARCH 20 Registration Open

MAY 20 Registration Close

MAY 29-30 Corporate Access Meetings





Agenda

THURSDAY 29TH MAY 2025 Main conference, HKEX Connect Hall

The CMF main conference offers expert-led sessions that delve into global macroeconomic trends, uncovering key challenges and opportunities shaping the financial landscape. This agenda provides a comprehensive overview of worldwide market dynamics, policy shifts, and economic forecasts, fostering thought-provoking discussions and strategic insights. Designed for decision-makers, this platform emphasizes critical global topics, empowering attendees with the knowledge to navigate complex markets. Engage with influential leaders and thought leaders as they share actionable perspectives to shape the future of global finance.

08:30 - 09:00	Registration & Networking
09:00 - 09:05	Opening Speech by Hong Kong Exchanges and Clearing Limited
09:05 - 09:10	Opening Speech by Saudi Exchange
09:10 - 09:45	Fireside Chat: Bridging Economic Visions: A Government Perspective "This discussion will explore the strategic priorities and opportunities for collaboration between Saudi Arabia and Hong Kong, with a focus on fostering economic ties and building resilient financial systems. As pivotal global markets, both Hong Kong and Saudi Arabia are driving the evolution of international investment landscapes. The panel will cover strategic investment corridors that can enhance cross-border trade and financial integration. It will also examine how both countries can work together to construct an innovative financial ecosystem, particularly in the burgeoning fintech sector, considering Saudi Arabia's Vision 2030 ambitions to diversify its economy and Hong Kong's established role as a global financial technology hub. Additionally, the panel will focus on capital market integration, highlighting the practical steps that can attract global investors and increase capital flows between the two regions."
09:45 - 10:25	Panel 1: Enhancing Market Collaboration for Integrated Growth "As capital markets globalize and become more interconnected, regulatory coordination plays a critical role in ensuring stability, transparency, and investor confidence. This panel convenes leaders from Saudi Arabia and Hong Kong's regulatory and monetary institutions to discuss how deeper alignment is enabling practical, cross-border outcomes - such as recent ETF cross-listings and joint efforts to advance asset and wealth management. The discussion will focus on the tools, dialogues, and frameworks that support regulatory convergence, including licensing, product approvals, supervision, and investor protection. It will also explore how these collaborations are facilitating new corridors for capital flows between the Middle East and Asia, and laying the groundwork for long-term integration."
10:25 - 11:10	Panel 2: Market Leaders in Dialogue – Capital Access and Institutional Engagement "This session brings together senior market leaders to reflect on the evolving dynamics of capital access, investor engagement, and global

"This session brings together senior market leaders to reflect on the evolving dynamics of capital access, investor engagement, and global market integration. As Saudi Arabia deepens its connections with Asian and international markets, the role of exchanges, financial institutions, and innovative market platforms is increasingly critical to shaping the next phase of growth.

Panelists will explore how infrastructure and insitutions are evolving to meet investor needs, enable product innovation, and expand access to both public and private markets. The conversation will also examine how deepening regional collaboration - particularly between Hong Kong and Saudi Arabia - is unlocking new opportunities for cross-border capital flows and long-term investor confidence."

11:10 - 11:35 Panel 3: Market Leaders in Dialogue – Product Ecosystem

TBC

11:35 - 12:25 Panel 4: Strategic Corporates in Focus: Capital Markets as a Catalyst for Growth

"This panel will spotlight leading regional corporates operating at the intersection of energy, infrastructure, and industrial transformation - sectors central to long-term economic growth and capital deployment. As active participants in the capital markets ecosystem, these companies are constantly assessing new funding channels and driving cross-border expansion.

The discussion will explore how these firms are leveraging public listings, strategic partnerships, and international capital flows to scale operations, execute regional investments, and meet the expectations of a global investor base. Panelists will also share perspectives on transparency, investor engagement, and financing strategies in today's evolving market environment."

12:30 - 02:00 Lunch Break



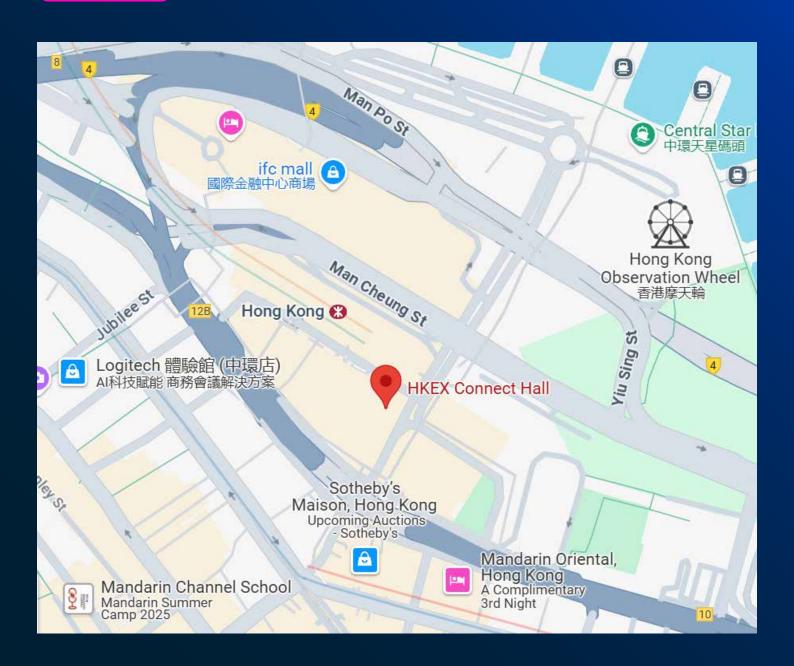


Conference & 1-to-Many Corporate Access Meetings Locations

OHKEX Connect Hall

1/F, One and Two Exchange Square, 8 Connaught Place, Central, Hong Kong

Get Directions







1-to-1 Corporate Access Meeting Location

© Grand Hyatt Hong Kong

1 Harbour Rd, Wan Chai, Hong Kong

Get Directions







Corporates Participating

From The Kingdom of Saudi Arabia







































Corporates Participating

From East Asia









Financial Institutions Participating







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Moelis



S&P Global





Hotel Recommendations

The Upper House

The Upper House conjures a sense of tranquility with the warmth of a private residence. Overlooking Hong Kong's bright lights from above Admiralty's Pacific Place, the House has 117 rooms. Bespoke service, well-crafted natural materials and a design aesthetic based around the 'Upward Journey' creates a timeless serenity that flows through the different rooms of the House

Types of Rooms:





Last date to book CMF Special Discount Rates: May 6, 2025



Studio 80 Island View



Upper Suite Harbour View

Book Now

The Peninsula

For almost a century, the unparalleled elegance and service of The Peninsula Hotels have allowed guests around the world to create exquisite memories. Building on its long history as a global beacon of hospitality, the legendary "Grande Dame of the Far East" continues to set hotel standards worldwide, offering a blend of the best Eastern and Western hospitality elegance.

Types of Rooms:



Deluxe Room



Grand Deluxe Harbour View Room



Deluxe Harbour View Suite

Last date to book CMF Special Discount Rates: May 16, 2025







Hotel Recommendations

Grand Hyatt

Situated on Hong Kong Island facing the world-famous Victoria Harbour, Grand Hyatt Hong Kong redefines hotel luxury and offers facilities and amenities to meet your every need.

Types of Rooms:





King Bed Harbour View

King Bed

Last date to book CMF Special Discount Rates: May 20, 2025

Book Now

The St. Regis

Reflecting the unique vision of St. Regis through the eyes of interior designer André Fu, the hotel on Hong Kong Island is a curated mansion in the heart of Wan Chai district that masterfully blends creative architecture, diverse cultures and timeless elegance. East meets West in their thoughtfully designed, five-star hotel rooms while panoramic views of the harbor are available as well. At The St. Regis Hong Kong, discerning expertise and bespoke indulgence provide you with the key to an exquisite stay in Wan Chai district.

Types of Rooms:





Deluxe Room City View

St Regis Suite City View Corner Room

Last date to book CMF Special Discount Rates: May 12, 2025

Book Now





Hotel Recommendations

JW Marriot

Located above Pacific Place and connected directly to the Admiralty MTR station with four-line interchanging, the downtown hotel offers easy access to the shops, dining and businesses of Hong Kong Central along with Victoria Peak and Lan Kwai Fong. Warmly designed with sophisticated hotel rooms, it features complimentary WiFi, deluxe bedding, modern amenities and views over Victoria Harbour. Dining venues range from a Michelin-starred Cantonese restaurant and an all-day restaurant with live kitchens to an alfresco seafood bar and a stylish lounge. Your 5-star escape awaits at JW Marriott Hotel Hong Kong.

Types of Rooms:





Deluxe Room King Bed

Last date to book CMF Special Discount Rates: May 13, 2025

Book Now





Key Contacts



STG Contact

TALA ATTEYAH

E-mail: tala.atteyah@tadawulgroup.sa

REEM ALJAMEEL

E-mail: reem.jameel@tadawulgroup.sa

HKEX Contact

E-mail: info@hkex.com.hk

Corporate Access

MATT HALL

E-mail: matt@weconvene.com

General Enquiries: info@global-cmf.com

Visa Requirements: Please visit the official website of Hong Kong Immigration Department www.immd.gov.hk to check your visa requirements.

To know more about CMF Hong Kong 2025, please visit:

Website: www.global-cmf.com/hongkong2025

Registration: www.global-cmf.com/hongkong2025/registration